

**AFTER THE EVENT
LEGAL EXPENSES INSURANCE**

PROPOSAL FORM

IMPORTANT

Completing this proposal will not bind any party to a contract of insurance, however, if a contract of insurance is issued then the information given in this proposal will be incorporated.

Please note that together with the completed and signed version of this application form, we will require certain supporting documents to be provided in order for us to assess the case and approach insurers with a view to securing terms.

If you are a UK lawyer seeking insurance on behalf of your client, please note that it is a requirement of the Financial Conduct Authority (FCA) that UK law firms are registered to undertake insurance mediation. All firms carrying out insurance mediation activities must be included on the Financial Services Register. You must provide your registration number when submitting this form.

The following duties apply when completing this proposal.

If the proposer is a consumer (i.e. an individual acting for purposes unrelated to their trade, business or profession) all questions must be answered fully, honestly, and to the best of the proposer's knowledge. Reasonable care must be taken to ensure that the information given is correct.

If the proposer is not a consumer then all material circumstances must be disclosed and made in good faith. This includes anything that may influence whether or not this proposal is accepted, or the terms offered. If there is any doubt if something is material, then please disclose it. This is a requirement under the Insurance Act 2015 which came into force on 12 August 2016.

Every material representation as to a matter of fact must be substantially correct, and every material representation as to a matter of expectation or belief must be made in good faith.

If any of the duties above are breached then there may be one or more of the following consequences: the policy may be cancelled, any claim may be rejected in part or in full, additional policy terms may be imposed, or the premium may be increased.

Please be aware that Prosperity Insurance Brokers cannot and does not guarantee the solvency or security of the insurers with which it places business.

PROPOSER'S DETAILS

Name:	
Address:	
Legal status (including company registration no. if applicable):	
Date of birth:	
Occupation / description of business:	

PROPOSER'S LEGAL REPRESENTATIVES

Name of the firm:	
FCA / EPF registration no:	
Address:	

Fee earner responsible for the case:	
Please confirm: (i) The type of retainer <i>you</i> will be acting under; (ii) The proposed success fee; and (iii) The proportion of fees which will be at risk under the retainer (if any).	
Tel No:	Email:
Case reference:	

Name of Barrister:	
Chambers:	
Please confirm: (i) Type of retainer Barrister will be acting under (i.e. CFA/DBA/Private); (ii) The proposed success fee; and (iii) The proportion of Barristers fees which will be at risk under any retainer.	

OPPONENT'S DETAILS

Name:	
Address:	
Legal status (including company registration no. if applicable):	
Date of birth:	
Occupation / description of business:	

OPPONENT'S LEGAL REPRESENTATIVES

Name:	
Address:	
Legal status (including company registration no. if applicable):	
Date of birth:	
Occupation / description of business:	

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Name of Barrister:	
Chambers:	

CLAIM DETAILS

Is the proposer the Claimant or Defendant:	
Are there any additional parties other than the Proposer and Opponent detailed above:	
Nature of dispute:	
Value of claim (excluding costs):	
Is any counterclaim expected (please provide brief details):	
If proceedings have been issued please state:	
Court:	
Case title and claim no.:	
Date of issue:	
Stage proceedings have reached:	
Anticipated date and length of trial:	
If proceedings have not been issued please state:	
Date letter of claim sent (if applicable):	
Date of expiry of limitation period:	

Please provide a summary of the case and an assessment of the prospects of success (complete on separate sheet or use continuation sheet if necessary):

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Please summarise any settlement negotiations / ADR that have taken place or are anticipated:	
Please detail any offers of settlement that have been made:	

FUNDING AND COSTS INFORMATION

Have any other applications for ATE or funding been made in respect of this case, and if so what was the outcome:	
Has an application for security for costs against the proposer been made or intimated, or do grounds for an application exist:	

Please confirm what expert evidence has been obtained or will be required, and the likely cost:	

	Incurred to date	Estimated up to and including trial
Solicitors' costs		
Barrister's fees		
Disbursements		
Total		
Opponent's solicitor's costs		
Opponent's Barrister's fees		
Opponent's disbursements		
Total		

DOCUMENTS

Please attach the following documents where available (please only attach copy documents as originals will not be returned):	Tick if attached:
Case summary	
Barrister's opinion	
Solicitors' CFA	
Barrister's CFA	
Risk assessment	
Letter of claim	
Letter of response	
Statements of case	
Case management directions	
Costs budgets / estimates filed	
Any other relevant documents	

Declaration:
I confirm that I have complied with my duties (set out above) in completing this proposal. I undertake to inform Prosperity Insurance Brokers of any material alteration to the information given above.

I understand that the information and documents provided with and by this proposal will be relied upon by Prosperity Insurance Brokers and I confirm my agreement to such information and documentation being used in connection with this proposal and any resulting contract of insurance.

Signature of proposer:

Date:

Name:

Position:

Signature of solicitor:

Date:

Name:

Position: